

Marks Paneth & Shron LLP (MP&S) is a leading provider of tax services to partnerships, corporations, trusts and estates, tax-exempt organizations as well as high-net-worth individuals, their families and their charitable interests. With approximately 100 tax professionals — 15 of whom are partners and principals — our firm serves both domestic and international clients. Our tax practitioners are committed to delivering high quality, personalized service. Our tax team is further distinguished by the depth and breadth of our specialist resources.

Our experienced tax professionals are skilled at addressing all levels of complexity with respect to the preparation of business, fiduciary and individual tax returns and related filings. We pride ourselves on delivering proactive tax planning and year-round client service.

At MP&S, you will work with knowledgeable, experienced advisors who truly understand the tax laws and regulations and their impact on the industries that are our core focus. These industries include real estate; retail; manufacturing, wholesale and distribution; media and entertainment; jewelry; financial services and nonprofit and government. Our professionals offer planning strategies customized to meet your specific needs.

Many of our practitioners have advanced degrees in taxation or law. They actively participate in numerous professional organizations. Members of the MP&S tax team have been admitted to practice before the United States Tax Court. A high-level overview of the tax services offered by MP&S follows.

Services Offered:

INDIVIDUAL TAX AND TRUSTS AND ESTATES

- Tax Planning and Consulting
- Preparation of Tax Returns and Related Reporting
- State and Local Taxation
- Tax Controversy (IRS and State Tax Examinations and Appeals)
- Private Foundations
- Trust and Estates
 - Estate and Gift Planning
 - Fiduciary Accountings and Administration for Trusts, Estates and Guardianships
- Pension and Retirement Planning

CORPORATE AND PARTNERSHIP TAX

- Tax Planning and Consulting
- Preparation of Tax Returns and Related Reporting
- State and Local Taxation
- Tax Controversy
- Tax-Exempt Organizations
- Reorganization and Restructuring
- Mergers and Acquisitions
- Entity Selection
- Business Separation
- Liquidation Planning

INTERNATIONAL TAX

- Tax Planning and Consulting
- Preparation of Tax Returns and Related Reporting
- Assistance with Local Jurisdictional Tax Matters
- Tax Controversy
- Global Tax Structuring and Restructuring
- Expatriate Tax
- Tax Equalizations