

PROFESSIONAL SERVICES FIRMS

Marks Paneth & Shron (MP&S) has an established track record of providing auditing, accounting, tax and advisory services to professional services firms. These services are provided by experienced practitioners who combine strong technical expertise with uncompromising integrity and a commitment to client service.

Areas of Specialty:

- Law Firms
- Architectural Firms
- Design Firms
- Engineering Firms
- Medical Practices

Services Offered:

- Business Planning
- Accounting and Auditing
- Tax Planning
- Tax Return Preparation
- Merger Advice
- Assistance with Partnership Dissolutions
- Business Plans
- Personnel Policies and Manuals
- Budgeting and Cash Management
- Employee Benefits Planning
- Retirement Plan Audits
- Facilitation of Bank Financing
- Computer Feasibility Studies
- HR Consulting
- Assistance with Negotiating and Financing Moves to New Offices
- Training and Continuing Education

Operating a professional services firm is a complicated business. Marks Paneth & Shron offers the depth and diversity of services needed to understand a professional services firm's many challenges and to determine the actions necessary to grow and maintain a successful operation. Our firm has been engaged to:

- Serve as a Business Advisor and Tax Planner for a Leading Architectural Firm in New Orleans
- Develop a Management Accounting System for a Well-Known International Design Firm
- Perform a Full Complement of Consultative Services Designed Specifically for Law Firms
- Design and Install a Cost Accounting System for a Major Interior Designer
- Perform internal Control Evaluations for Architects and Engineers and Recommend Improved Controls

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Professional Services Firms (Continued):

- Design and Implement an Employee Stock Ownership Plan (ESOP) for a Well-Known Interior Designer
- Facilitate Retreats for the Partners of Law Firms
- Design a Stock Purchase Plan for a Major Structural Engineering Firm to Enable Younger Associates to Become Shareholders
- Evaluate Life Insurance Programs for a Leading Structural Engineering Firm
- Provide Comprehensive Training and Continuing Education