

Annual Nonprofit Industry Update Seminar

October 3rd, 2019

Agenda

8:30 am – 9:00 am	Registration, Breakfast and Networking
9:00 am – 9:10 am	Welcome and Opening Remarks Joseph Kanjamala, Partner, Marks Paneth
9:10 am – 10:00 am	Conversation With Michael Thatcher, President & CEO of Charity Navigator Led by Michael McNee , Partner-in-Charge, Attest Services and Co-Partner-in-Charge, Nonprofit, Government & Healthcare Group, Marks Paneth
10:00 am – 11:15 am	Nonprofit Accounting Update Sibi Thomas, Partner, Marks Paneth Matthew Estersohn, Senior Manager, Marks Paneth
11:15 am – 11:30 am	Break
11:30 am – 11:55 am	How Does the Liability Flow: A Discussion of Contractual Liability Brian Johnson, Chief Underwriting Officer, Nonprofits Insurance Alliance
11:55 am – 12:45 pm	Leveraging Data Analytics to Improve Nonprofit Performance Dean Nelson, Principal-in-Charge, Technology & Digital Services, Marks Paneth
12:45 pm – 1:45 pm	Lunch and Networking
1:45 pm – 2:10 pm	Marks Paneth's 2019 Nonprofit Pulse Survey Findings Hope Goldstein, Co-Partner-in-Charge, Nonprofit, Government & Healthcare Group, Marks Paneth
2:10 pm – 2:30 pm	Break
2:30 pm – 2:55 pm	What Are We Up For? Risk Aversion in the Nonprofit Sector Ben Jonas, Senior Producer, 501(c) Services
2:55 pm – 3:45 pm	One Year Later: How the TCJA Continues to Affect Nonprofits Magdalena M. Czerniawski, Tax Director, Marks Paneth
3:45 pm – 3:55 pm	Closing Remarks Joseph Kanjamala, Partner, Marks Paneth
3:55 pm – 4:30 pm	Networking

6 CPE credits will be awarded.

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